Indigo East Neighborhood Association, Inc.

Annual Meeting of Members and Board of Directors Meeting
December 11, 2025

Annual Meeting Agenda

- 1. Call to order
- 2. Introduction of Board Members and Guests; Quorum
- 3. Proof of notice of meeting
- 4. Owner requests to speak per Rule 17
- 5. Reading, or waiver of reading, and approval of minutes from last Members meeting
- 6. Appointment of inspectors of elections; call for ballots
- 7. Management Company Reports
- 8. Written questions pertaining to Agenda items
- 9. Announce election results
- 10. Other business
- 11. Adjournment



2. Introduction of Board, Guests

Board of Directors:

- Robert Barkus, Chairman
- Roger Sparks, Secretary-Treasurer
- Vacant

Guests:

- Heather Ray, Community Association Manager, Management Company
- Jaime Garafola, appointed Assistant Secretary taking minutes
- Guy Woolbright, Accounting
- Boe Stepp, Land Development
- Monique Parker, Association Counsel



3. Proof of Notice

- Meeting Notice and 2026 Budget mailed to all owners of record on November 25, 2025.
- Meeting Agenda posted at The Indigo East Community Center on December 2, 2025 per Affidavit of Posting.

Do we have quorum?

4. Owner Comments per Rule 17

17. Owner Participation at Owner Meetings.

- (a) Written Request. All requests to speak at a meeting of the Owners shall be in writing and shall specify the agenda item or items to be addressed.
- (b) <u>Notice of Participation Request</u>. All requests to speak at a meeting of the Owners must be received by the Association at the address specified by the Governing Documents not less than the greater of seventy-two (72) hours or three (3) business days prior to the applicable Owner meeting.

5. Reading, or waiver of reading and approval of minutes of last annual meeting

We have the Minutes from December 10, 2024 Annual Meeting. Minutes are always available to Owners.

Members, do I hear a motion from the floor waiving the reading of the last members meeting minutes and approve them as rendered?



6. Appointment of Inspectors of Election, Call for Ballots

Inspectors of Election are located in the lobby as you entered today.

If you have not already turned in your Ballot, please do so now.

7. Management Company Reports

- a. Proposed Operating Budget 2026
- b. Resident Services
- c. AppFolio Owner's Portal
- d. OTOW App
- e. Golf Carts Rule Change
- f. Enforcement Policy
- g. Development Updates

a. Proposed 2026 Budget

Guy Woolbright

Indigo East Neighborhood Association, Inc. Proposed Annual Budget REVISED

	Calendar Year 2026 Buildout		Year End 2026		Year End 2025	
	Average Homes in Association	593		593		593
Revenues:	Carry forward of Projected Cash Balance	393	•	333	\$	333
Note 1	Neighborhood Association Resident Fees		\$	1,906,677.83	\$	1,717,290.28
	Total Revenue & Cash Carry Forward		\$	1,906,677.83	\$	1,717,290.28
Expenses:	a same de same de same de same de same de				_	
Note 2	Direct Services					
	Garbage/Debris Collection		\$	141,039.12	\$	118,801.62
	Gate Operations		\$	5,000.00	\$	5,000.00
	Insurance		\$	18,500.00	\$	15,090.00
	Common Area Landscape/ Grounds		\$	242,434.20	\$	210,295.80
	Total Direct Services		\$	406,973.32	\$	349,187.42
Note 3	Circle Square Ranch Master Association Fees		\$	451,481.23	\$	390,487.43
Note 4	Management Service Fees & Expenses					
	Services Agreement		\$	271,407.88	\$	271,407.87
	Operating Expenses		\$	752,705.41	\$	674,347.55
	Total Management Service Fees & Expenses		\$	1,024,113.29	\$	945,755.42
	Professional Fees					
Note 5	Accounting Fees		\$	18,360.00	\$	18,360.00
	Legal Fees (including Enforcement)		\$	5,000.00	\$	11,500.00
	Total Professional Fees		\$	23,360.00	\$	29,860.00
	Licenses & Taxes					
	Licenses, Taxes		\$	750.00	\$	2,000.00
	Real Estate Taxes		\$		\$	2.792
	Total Licenses & Taxes		\$	750.00	\$	2,000.00
	Total Expenses		\$	1,906,678	\$	1,717,290
	Net Association Surplus		\$	•	\$	-
	Monthly Assessment - Indigo East NA		\$	267.94	\$	241.33
	Monthly Developer Contribution		\$		\$	
	Net Monthly Homeowner Assessment		\$	267.94	\$	241.33

Budget Changes/Drivers

- Direct services increased due to contractual increases
- Services Agreement and operating expenses increased due to operating costs of the facilities, common area landscaping, and contractual increases
- CSF increase of \$26.61 monthly to \$267.94/ month

Delinquent CSF Accounts

- Accounts not paid within 30 days shall be turned over to Association's legal counsel for collection
- Accounts outstanding after 90 days are subject to suspension of use rights of owners, occupants and guests to use common facilities and also suspension of voting rights (F.S. 720.305(3))
- There is 1 account in legal collection

Property Financing

Eighty (80%) percent maximum financing.

 Post acquisition financing, such as a home equity loan is acceptable subject to approval of Association and not in violation of 80% provision. Reverse Mortgages do not meet this provision.

Transfer & Mortgaging Properties – No owner may mortgage his home, or any interest therein, without the prior written consent of the Association, except for a first mortgage to an Approved Lender which first mortgage secures not more than eighty percent (80%) of the purchase price paid for the home.

 Maintaining reasonable equity in your home supports property values and integrity of the community.

b. Resident Services

Heather Ray

Some of the Services Provided:

Vehicle RFIDs

Resident IDs

Gateway of Services

Tag/Estate Sales

Workorders

Storage Rentals

Modifications

Compliance Violations

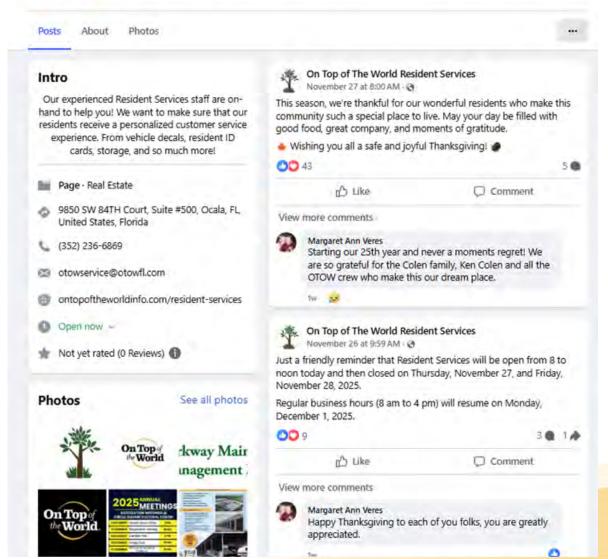
Resident Orientations/Interviews

YTD Totals	Indigo	Entire OTOW Community
Emails	295	9825
Voicemails	683	15759
Walk-Ins	547	17025
Workorders	93	829 I
Modifications	193	3937
Violations	41	716
Orientations/Interviews	87	1411



On Top of The World Resident Services

2.2K followers - 0 following



Follow Us on Facebook



Linda Monaco

Thanks for the timely information and lovely messaging format. I look forward to future messages.



Nancy Hogan

This is an awesome way to reach residents. Thank you for creating this page.



Grateful for a wonderful community to reside in.



Arlene Loepp

Any and all effort made to ensure better communication and information by OTOW for the residents is much appreciated. Thank you.



Carolyn Hall

Thank you for the Facebook page!!!



Margaret Ann Veres

Starting our 25th year and never a moments regret! We are so grateful for the Colen family. Ken Colen and all the OTOW crew who make this our dream place.



Indigo East

NEIGHBORHOOD ASSOCIATION

Gateway of Services



\$1265 per person, second resident included

Access to the Arbor Fitness & Aquatic Centers

Access to the Recreation, Fitness Center & Sports Facilities

Access to the walking, jogging and fitness trails

Dining privileges at The Pub

Access to two private golf courses: The Tortoise & Hare and the Links

Access to social and recreational clubs

Use of model airplane field

Wellness classes, personal training and aquacise training

c. AppFolio Owners Portal

Heather Ray

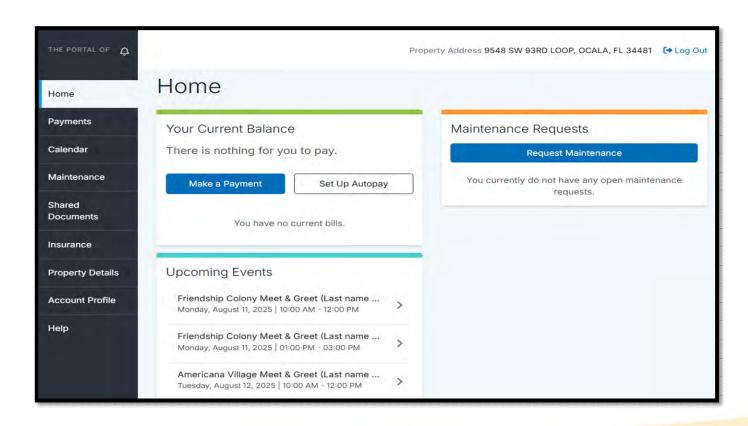
AppFolio Owners Portal

Securely pay association assessments via eCheck (ACH), credit / debit card.

Receive calendar notices for Board of Directors meetings and Annual Members meetings.

View and download Association Official Records.

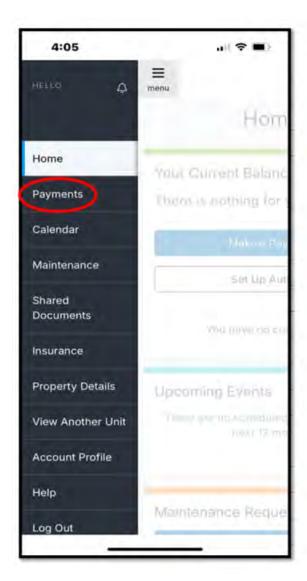
Submit Maintenance Requests.

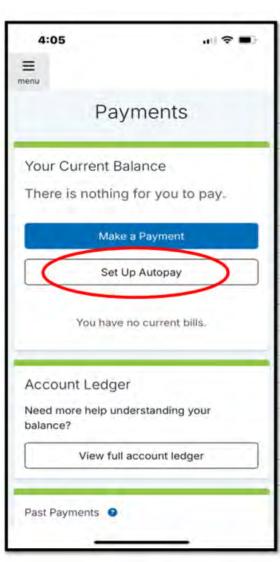


Transition to AppFolio Portal for All Payments

- Beginning April 1, 2026, all payments must be submitted directly through the AppFolio Owner Portal using one of the following methods:
 - Credit Card (merchant processing fees apply)
 - E-Check (no charge)

HOW TO SET-UP AUTOPAY IN THE APPFOLIO OWNER PORTAL





Step 1: Login into your AppFolio Owner Portal.

*If you do not have an account, please contact Resident Services at (352) 236-6869.

Step 2: Visit the Payments tab and select "Set Up Autopay".

Step 3: Choose your payment method – via Credit/Debit or via eCheck (Checking or Savings account) and fill out all required information.

Step 4: Choose your Payment Amount and Date. For recurring payments, choose Autopay. Once complete, click Create Autopay at the bottom of the screen.

*If you choose "A Specific Amount" you will need to update this amount annually to reflect any changes with your Community Service Fees.

You will receive confirmation once the autopay set-up is completed.



Online Payment Fee Schedule

➤ Credit Card: 2.99% of the total amount per transaction

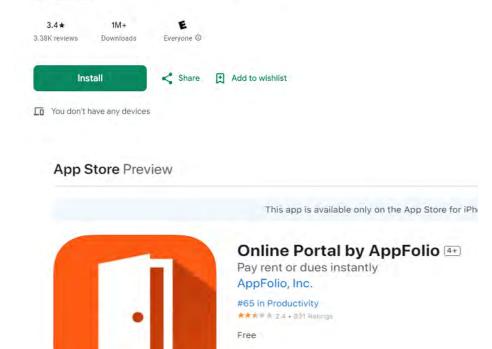
- ➤ Debit Card: \$9.99 flat fee per transaction
- ➤eCheck (ACH): fees waived

Mobile App



Online Portal by AppFolio

AppFolio, Inc.









Desktop/Laptop Access





AppFolio Online Portal Adoption





AppFolio Training Class

Indigo East Community Center

- February 03, from 10am -12pm
- March 17, from 10am 12pm

d. OTOW App

Heather Ray

Download the



APP NOW!

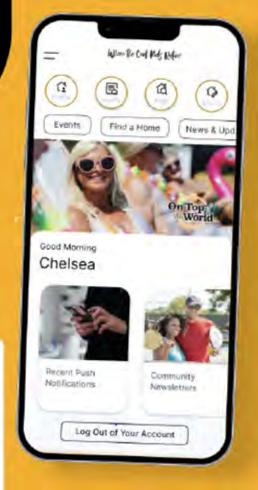
EVERYTHING YOU NEED, ALL ON YOUR PHONE:

- Navigate the Community
- Discover Activities & Clubs
- Resident Services Resources
- Access HOA & Service Fees
- & So Much More!

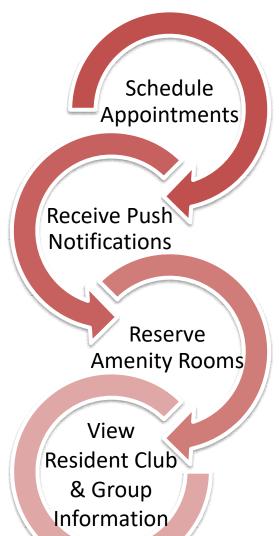








SCAN ME



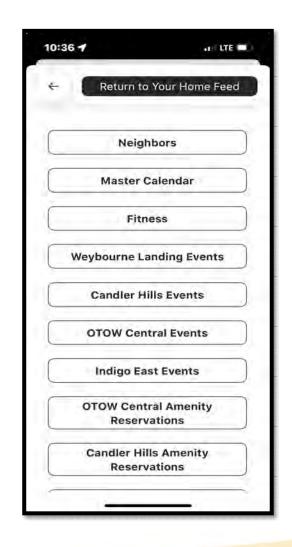
OTOW App

Entire OTOW Community

- 94% Adoption Rate per household
- 70% Adoption Rate per User

Indigo East Community

- 73% Adoption Rate per household
- 80% Adoption Rate per User
 - * Average Monthly Active Users:432



Register for Excursions and Events through the OTOW App!



e. Golf Cart Rule Change

Heather Ray

Golf Cart Rule Change

Rule 13

Low Speed Vehicles ("LSVs") and Golf Carts

The use and operation of LSVs and/or Golf Carts within the Community are subject to all applicable Florida laws, Marion County Ordinances, rules, regulations and rules of the road. The owner of such vehicle will be required to complete the LSV/Golf Cart Form and Release of Liability attached hereto as Exhibit "A" and incorporated herein by this reference.

LSV/Golf Cart Form and Release of Liability

LOW SPEED VEHICLE ("LSV")/GOLF CART FORM

RESIDENT N	AME:		
RESIDENT A	DDRESS:		
SERIAL NUM	IBER:		
YEAR:	MAKE:	MODEL:	COLOR:

RELEASE AND LIABILITY WAIVER

I/We ("Releasor(s)") hereby unconditionally and irrevocably release, waive, and discharge any and all claims, demands, actions, causes of action, damages, losses, or liabilities of any kind-whether known or unknown, contingent or fixed, past, present, or future-against On Top of the World Communities, LLC.; Sidney Colen & Associates, Ltd.; Parkway Maintenance & Management Co.; On Top of the World Real Estate, Inc.; and all related homeowner associations and community development districts, including by not limited to On Top of the World (Central) Owners Association, Inc.; Candler Hills Neighborhood Association, Inc.; Indigo East Neighborhood Association, Inc.; Weybourne Landing Neighborhood Association, Inc.; Circle Square Ranch Master Association, Inc.; and all of their respective parents, subsidiaries, affiliates, officers, directors, members, employees, agents, contractors, insurers, successors, and assigns (collectively, the "Released Parties").

This release applies to any claim for bodily injury, death, property damage, economic loss, or any other harm, including by not limited to those arising from the negligence, gross negligence, premises liability, or strict liability of the Released Parties, in any way arising from or relating to my/our operation, possession, or presence of any golf cart or other vehicle within or upon any property, roadway, cart path, easement, multimodal lane, or facility located within On Top of the World Communities in Marion County, Florida.

Releasor(s) further agree to defend, indemnify, and hold harmless the Released Parties from and against any claims, lawsuits, judgments, settlements, damages, liabilities, costs, and expenses (including reasonable attorneys' fees and court costs) arising from Releasor's operation of a golf cart within the community or any breach of this waiver, including any third-party claims.

Releasor(s) expressly acknowledge and agree that this waiver is intended to be interpreted as broadly and inclusively as permitted under applicable Florida law, and that it shall remain in full force and effect at all times the undersigned own, operate, or use a golf cart or otherwise access or reside within On Top of The World Communities

Inspections are no longer required.

Decals will no longer be issued.

LSV/Golf Cart Form and Release of Liability must be signed.



f. Enforcement Policy

Heather Ray

Enforcement Policy

<u>Violation Process</u> –

- (a) First Notice: Door Knock/Door Hanger and Letter 30 days to cure.
- (b) Second Notice: "Final Notice" 14 days to cure.

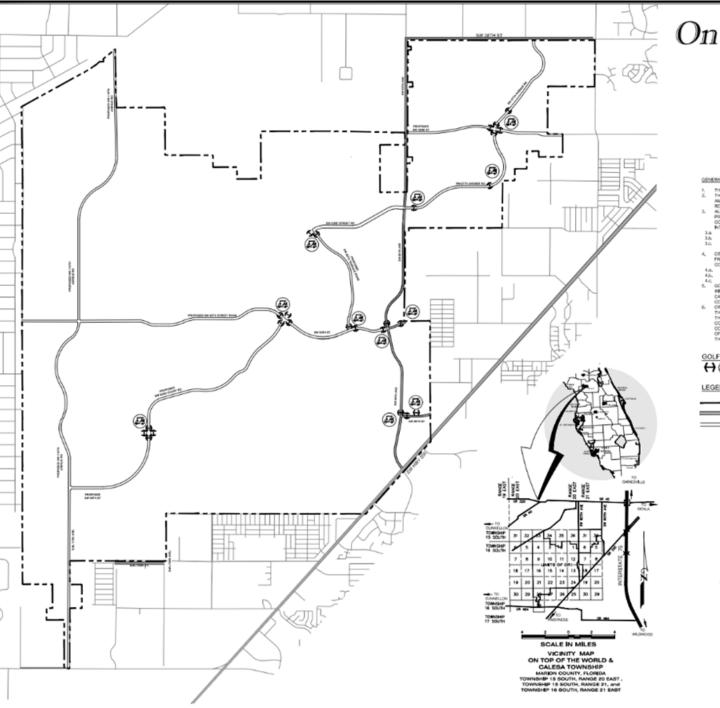
Fine and Suspension Procedure –

- (a) Levying of Fines or Suspension: If the Violation(s) is not cured within the specified time, the Association's Board of Directors may levy a fine (up to \$100 per day, not to exceed \$1,000 per violation) or suspend common area use rights and/or voting rights, in accordance with Florida Statutes 720.305.
- (b)Notice of Hearing: At a duly noticed Board of Directors meeting, the Association's Board of Directors will make recommendations on next steps. After such meeting, if the Board has proposed a fine or fines against a property, at least fourteen (14) days' notice of a hearing shall be given to the owner(s). Included in the notice shall be the date and time of a hearing before the Enforcement Committee.
- (c)A written decision of a majority of the Enforcement Committee shall be delivered to the Member, tenant, guest, or invitee within seven (7) days after the hearing.



g. Development Updates

Boe Stepp



On Top of The World & Calesa Township Master Roadway Corridor Map

- THIS MASTER CONCEPTUAL PLAN IS FOR PLANNING PURPOSES ONLY. ROADWAY GEOMETRY SUBJECT TO CHANGE, THIS PLAN SATERES ALL REQUIREMENTS OF THE MARCH COUNTY LED REQUIRED LOSS RECTIONS AT LAC. AS MAY BE AMBORDED, ALL CHURUE DUBLIFIED WHITH THE ONLY OF O'THE WOOLD AND OLDES TOWNING THAT AND SATE RESERVED AS ALL DEFECTED ON TOO' OF THE WORLD AND CALESA TOWNING PINTERSAL PRIVATE ROADWAYS AND RESERVED AS PRIVATE ROAD OF THE WORLD AND CALESA TOWNING PINTERSAL PRIVATE ROADWAYS AND RESERVED AS COMMISSION OF THE WORLD COMMISSION.

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GOLF CART CIRCULATION PLAN LEGEND

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ENSTING CART CROSSING

PROPERTY SOUNDARY

EXISTING WAREON COUNTY ROADS

OTOW & CALESA TOWNSHIP INTERNAL PREVATE ROADWAYS

ON TOP OF THE WORLD, L.L.C. COLEN BUILT DEVELOPMENT, LLC

8445 SOUTHWEST 80th STREET OCALA, FLORIDA



NOT VALID UNLESS SIGNED AND SEALED BY A PROFESSIONAL ENGINEER

8. Written questions pertaining to agenda items



9. Announce Election Results



10. Other Business



II.Adjournment

Next, we will go into the Board of Directors Meeting



Board of Directors Meeting Agenda

- 1. Call to order; Proof of notice
- 2. Organizational Matters
- 3. Reading, or waiver of reading, and approval of minutes from last Board meeting
- 4. Owner request to speak per Rule 18
- 5. Consideration of Resolution 2025-01 Adopting the 2026 Neighborhood Association Operating Budget and levying of assessments based thereon
- 6. Consideration of Resolution 2025-02 Adopting Amendments to Rules and Regulations of the Association
- 7. Consideration of Resolution 2025-03 Adopting Enforcement Policy
- 8. Consideration of Resolution 2025-04 Adopting Architectural Review Board (ARB) Policy
- 9. Consideration of Resolution 2025-05 Implementing the Association's Statutory Powers to suspend rights of Owners, Occupants and Guests, as provided in Section 720.305, Florida Statutes
- 10. Consider, if necessary or desired, to record a notice of preservation of the Indigo East Neighborhood Association Declaration per F.S. Section 720.303(2)(e)
- 11. Other business
- 12. Adjournment



Happy Holidays!

